The NIH has placed renewed emphasis on the importance of full disclosure as it relates to Other Support, Biosketch, Foreign Components, and Financial COI. They are seeking to identify the following:

1. Potential scientific and budgetary overlap with the proposed research
2. Investigator and staff over commitment (effort greater than 100%)
3. Security and integrity concerns of publicly funded U.S. research

The following slides provide additional information on what must be disclosed as well as where such information is required.
<table>
<thead>
<tr>
<th>NIH Other Support</th>
<th>NIH Biosketch</th>
<th>Foreign Component</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>For senior/key personnel:</strong></td>
<td><strong>For senior/key personnel include:</strong></td>
<td>NIH prior approval required whenever scope of work includes a “Foreign Component,” i.e., when a significant part of the project is conducted outside of the United States. This includes:</td>
</tr>
<tr>
<td>All resources and financial support from foreign or domestic entities available in support of, or related to, an individual’s research endeavors, regardless of whether they have monetary value.</td>
<td>All positions, scientific appointments and affiliations both foreign and domestic that are relevant to an application, including titled academic, professional or institutional appointments (paid or unpaid), whether full-time, part-time or voluntary (including adjunct, visiting, guest or honorary).</td>
<td>1. performance of work by a researcher or recipient in a foreign location, whether or not NIH grant funds are expended and/or</td>
</tr>
<tr>
<td><strong>Includes (but not limited to):</strong></td>
<td>• Ongoing and completed projects from the past three years that the applicant wishes to highlight.</td>
<td>2. performance of work by a researcher in a foreign location employed or paid for by a foreign organization, whether or not NIH grant funds are expended.</td>
</tr>
<tr>
<td>• Research grants, cooperative agreements, contracts, and/or institutional awards.</td>
<td>• Does not include training awards, prizes or gifts.</td>
<td></td>
</tr>
<tr>
<td>• Income, salary, consulting fees (if related to an individual’s research program), honoraria and in-kind contributions in support of an individual’s research endeavors.</td>
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<tr>
<td>• Resources not based at the grantee institution.</td>
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<tr>
<td>• Externally provided laboratory personnel (post-doc, student, visiting scholar).</td>
<td></td>
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<tr>
<td>• External provision of high-value materials that are not freely available (e.g., biologics, chemical, model systems, technology, etc.).</td>
<td></td>
<td></td>
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<tr>
<td>Does not include training awards, prizes or gifts.</td>
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<tr>
<td>---------------------------------------------------------------------------------</td>
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<td>-------------------------------------------</td>
</tr>
<tr>
<td>All positions and affiliations, including volunteer positions, relevant to the application</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>Relevant appointments at foreign institutions – even if labeled as “guest,” “adjunct,” “honorary,” with or without salary support</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>The number of person-months devoted to projects, even if there is no salary support or direct personal payments to the scientist</td>
<td></td>
<td>X</td>
</tr>
<tr>
<td>Income, salary, consulting fees, and honoraria in support of an individual’s research endeavors</td>
<td></td>
<td>X</td>
</tr>
<tr>
<td>Participation in a foreign talent or similar-type programs</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>Ongoing and completed research projects from the past three years that the applicant wishes to highlight</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>All resources and other support, both domestic and foreign, for ongoing research projects, including those conducted at a different institution</td>
<td></td>
<td>X</td>
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<tr>
<td>In-kind contributions from domestic and foreign institutions or governments that support research activities</td>
<td></td>
<td>X</td>
</tr>
<tr>
<td>Performance of any significant part of an NIH project outside of the US, whether or not funds are expended</td>
<td>X</td>
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<tr>
<td>Post-doc, student, or visiting scholar supported by a foreign government or another institution</td>
<td></td>
<td>X</td>
</tr>
<tr>
<td>Travel paid by a foreign institution or government over $5,000 per year</td>
<td></td>
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<tr>
<td>Financial interests received from a foreign Institution of higher education or a foreign government</td>
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</tbody>
</table>
**NSF Pre-award and Post-award Disclosures**

*Relating to the Biographical Sketch and Current and Pending Support*

*September 1, 2021*

**Table Key**

- • = for new support only
- ✦ = if undisclosed at the time of proposal submission

<table>
<thead>
<tr>
<th>Type of Activity</th>
<th>Biographical Sketch</th>
<th>Current &amp; Pending Support</th>
<th>Facilities, Equipment &amp; Other Resources</th>
<th>Project Reports</th>
<th>Post-Award Information Term &amp; Condition</th>
<th>Disclosure Not Required</th>
</tr>
</thead>
<tbody>
<tr>
<td>Undergraduate, graduate, and postdoctoral training, including location, major/area and degree and year</td>
<td>✓</td>
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<tr>
<td>Academic, professional or institutional appointments, whether or not remuneration is received, and, whether full-time, part-time, or voluntary</td>
<td></td>
<td>✓</td>
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</tr>
<tr>
<td>All projects (including this project) currently under consideration from whatever source, and all ongoing projects, irrespective of whether support is provided through the proposing organization, another organization or directly to the individual</td>
<td></td>
<td></td>
<td>✓†</td>
<td>✓*</td>
<td></td>
<td></td>
</tr>
<tr>
<td>In-kind contributions that support the research activity for use on the project/proposal being proposed</td>
<td></td>
<td></td>
<td>✓†</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>